

FIRST Wealth Advisors
INVESTMENTS • RETIREMENT PLANNING

Joe F. Shinske III

LPL Financial Advisor

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Here at First Wealth Advisors, located at First Credit Union, I distinctively serve members by creating a foundational roadmap for families and individuals to follow.

Working together, we will develop an effective, comprehensive plan regardless of where you are in life's planning stages - accumulation, preservation, distribution for income, or wealth transfer. Your road is dynamic and continues to change; therefore, once your plan is in place, we will continue to monitor and review your progress, making changes as needed.

I am able to offer access to a vast array of Financial Planning Products and Services to work toward your specific goals.

Best of all, I am right here for you. Your time is valuable and I am here to provide timely responses to your emails and phone calls. You have come to the right place; now let's get started on your roadmap to financial confidence.

PROFESSIONAL EXPERIENCE

LPL Financial	2022-Present
First Wealth Advisors located at First Credit Union	2004-Present
CUNA	2013-2022
Financial Network/Cetera	2004-2013
Raymond James & Associates	1994-2004

EDUCATION

BSBA in Finance from Northern Arizona University
FINRA Series 7 and 63 securities registered since 1996, currently held with LPL Financial

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LPL Financial