Money Matters Newsletter

January 2022

FIRST CREDIT UNION



DYK Did You Know?

We value higher education!
The deadline for our College Scholarship & Youth Financial Education Grant Programs for the 2022-2023 school year is fast approaching!

See the next page for more info :)

We pay for Great Grades!

One thing hasn't changed- education is the foundation of our future. This is why we want to reward our youth and young adult members for their hard work & efforts in achieving A's. You've put in the work, it's time you get rewarded for it!

Here's how it works:

- Offer valid for members 24 years & younger who are enrolled in school
- Receive $5 per A or equivalent on report card
- Earn up to $25 per quarter and $50 per year
- $10.00 bonus opportunity for GPA of 3.25 (Not to exceed $50.00 cap per year)
- Submit July-December report cards in January & January-June report cards in July
- Bring your report cards to any branch or submit online at **first**cu.net, see details below
- Reward deposited in your First CU savings account
- Maximum Great Grades credit of $500.00 over the duration of membership.

It's easy to submit your report cards online!* Simply visit **first**cu.net, click on Community and then Great Grades Rewards Program. **Happy studying :)**

Special Note to Members 12 years old and younger:
Please visit the Great Grades page at firstcu.net for redemption options as First Credit Union adheres to the Children's Online Privacy Protection rule. Thank you!

What to do When a Loved One Passes Away

Learn about the various types of wills, trusts and other estate plans so you can determine which might be beneficial for your needs. Discuss what to have in place for the unthinkable - a loved ones passing.

Tuesday, January 11, 2022
6:00pm

Register at www.curep.com/FCU or call 480.756.4702



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FIRST Wealth Advisors
Investments • Retirement • Insurance

Don't Miss Out on Scholarship & Grant Opportunities!

Deadline to apply is February 11, 2022

There is still time to apply for First Credit Union's College Scholarship program and Youth Financial Education Grant program for the 2022-2023 school year. These programs are available exclusively to members of First Credit Union.

$500 Youth Financial Education Grant Program. The grant seeks to assist an educator, community group, or organization with funds to help support a financial education program for children, kids, or teens.

$1,000 College Scholarship Program. The scholarship program recognizes and rewards up to three graduating high school seniors planning to enroll in a full-time course of study at an Arizona university, college, or vocational school in the fall.

Apply today! Visit firstcu.net and click on Community for more info and to download an application. Application deadline for both programs is February 11, 2022.

Holiday Closures

Our branch locations will be closed on
Monday, January 17, 2022
in observance of Martin Luther King Jr. Day &
Monday, February 21, 2022
in observance of President's Day.

Access your accounts anytime!

firstcu.net
(480) 756.5501
Text banking 226563 (Register your device at firstcu.net)
ATM with any of these logos: CO-OP ATM VISA STAR

Mailing Address: P.O. Box 820, Chandler, AZ 85244 | 24/7 Phone Center: (480) 756.5500 • (800) 732.6986

NCUA ACCREDITED BUSINESS BBB CO-OP SHARED BRANCH

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Annual Meeting & Election

March 22, 2022
25 S. Arizona Pl
5:00 PM

First Credit Union has been proudly governed for over 90 years by a volunteer Board of Directors of credit union members just like you. These members volunteer both their time and talents to help guide the overall course of First Credit Union.

Every October, we invite those interested to submit an application to be considered for nomination to the Board of Directors. Per our Bylaws, each December, First Credit Union's appointed nominating committee reviews applicants' qualifications and nominates candidates for the following year to be elected to a three-year term.

For 2022, there are two positions to be filled. Because only two members have been nominated for the two available positions, these nominees will be considered elected by acclamation at the Annual Meeting. Following are the biographies of the candidates selected by the nominating committee. We look forward to seeing you there!



Russ Puckett has served on the First Credit Union Board of Directors for the past eight years. He has also served on the Supervisory Committee of Capital Communications Federal Credit Union in Albany, New York. Prior to retirement, Mr. Puckett was employed by Verizon. Mr. Puckett participates in the Volunteer Income Tax Assistance program as a trainer and quality control supervisor for two locations in Chandler, AZ. He's been recognized by the Credit Union National Association with an award for his volunteer achievements and contributions. Mr. Puckett resides in Sun Lakes, AZ.



Barry Schlegel has served on the First Credit Union Board of Directors since 2015. Mr. Schlegel has 49 years of experience with credit unions as a member, employee and volunteer. Mr. Schlegel began his experience as a credit union volunteer by serving as on the Supervisory Committee for several credit unions in California and Oregon. After moving to Arizona in 2013, Mr. Schlegel joined First Credit Union's Supervisory Committee. Mr. Schlegel enjoyed a full career with the United States Air Force before retiring in 1994. Additionally, Mr. Schlegel contributed to volunteer service for local police departments in both Redmond, Oregon and Chandler, Arizona.